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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

RONGSHI INTERNATIONAL FINANCE LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

U.S.\$3,000,000,000

MEDIUM TERM NOTE PROGRAMME

(the “**Programme**”)

unconditionally and irrevocably guaranteed by



STATE DEVELOPMENT & INVESTMENT CORP., LTD.
(國家開發投資集團有限公司)

(incorporated in the People’s Republic of China with Limited liability)

(the “**Guarantor**”)

Arranger

Bank of China

DBS Bank Ltd.

HSBC

J.P. Morgan

Dealers

Bank of China

DBS Bank Ltd.

HSBC

J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, within 12 months after 30 April 2019, as described in the offering circular dated 30 April 2019. The listing of the Programme is expected to become effective on 2 May 2019.

Beijing, China, 30 April 2019

As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.

As at the date of this announcement, the directors of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) are Mr. WANG Huisheng, Mr. SHI Hongxiang, Mr. QIAN Meng, Mr. CHEN Hongsheng, Mr. SU Li, Mr. YANG Xianghai, Mr. CUI Dianguo and Mr. GUO Zhongjie.